



Eligibility Appointment Packet Guide

**(La guía en español se encuentra en las
paginas 9-15)**

To assist students and household members collecting required documents for their Eligibility Appointment.

Para ayudar a los estudiantes y a los miembros del familia a coleccionar los documentos requeridos para la cita de elegibilidad.



Establishing your Household for your Earn to Learn Application



To help determine who is a part of your household for Earn to Learn purposes please read below.

- If you are a **Dependent Student** you will need to include yourself, your Parent(s)/Guardian(s)/Step Parent* and all dependents/children (even if they do not live with you) who received more than half of their support from your parent(s) this last year.
- If you are an **Independent Student**** you will include yourself (and if married, your spouse); any dependents/children (even if they do not live with you) who received more than half of their support from you this last year.

###Household Income:

- If you are a **Dependent Student** your household income total will include your income (applicant) and your Parent(s)/Guardian(s)/Step Parent* income.
- If you are an **Independent Student**** your household income total will include your income (applicant) and if married, your spouses income.

*Parent(s)/Guardian(s)/Step Parent?

If you are under the age of 24 you must include your Parent(s)/Guardian(s)/Step Parent on your Household Information Form (HHF): If your parents are married and living together, you will include both on the HHF. If your parents are divorced or separated and not living together, you will only include the parent with whom you lived with more over the last 12 months. If you have been legally adopted, you would include the person or persons who adopted you.

**Am I an Independent Student?

Examples of independent students defined by Earn to Learn/FAFSA would include:

- Over the age of 24,
- Married
- US Armed Forces Veteran
- Have dependents/children who receive more than half of their support from you
- Both parents are deceased
- In or was in foster care
- Dependent or ward of the court



Household Information Form (HHF)

Full Legal Name(s):

- Applicant: Full legal name must be written as shown on Social Security Card
- Additional household members: Full names should be written as shown on taxes (if applicable for parents/guardians and dependents), Social Security Card or official ID.
- Include any second last names (if applicable)

Relationship to Applicant:

If the applicant is determined to be a **Dependent Student** on page 1 they will need to include their FAFSA parent on line 2 of the HHF. If they have 2 parents in the household they will include the second FAFSA parent on line 3. If there is only 1 FAFSA parent, the applicant can use line 3 for any other member of the household.

If the applicant is determined to be an **Independent Student** on page 1 they do not need to include any Parent information. The applicant can use line 2 and 3 for any other members in their household.

For example: There is a household of 3 people, Applicant, Spouse, and Child.

For example: There is a household of 4 people, Applicant, Mom, Sister, and Brother.

1. Jane Doe	Applicant
2. Susie Doe	Mother <small>*FAFSA PARENT #1 (If Applicable)</small>
3. John Doe	Brother <small>*FAFSA PARENT #2 (If Applicable)</small>
4. Maria Doe	Sister

1. Jane Doe	Applicant
2. John Doe	Husband/Spouse <small>*FAFSA PARENT #1 (If Applicable)</small>
3. Juan Doe	Son <small>*FAFSA PARENT #2 (If Applicable)</small>

Monthly Salary:

- Gross income must be reported (before taxes)
- If someone is not currently working, write "0" (minors included)

Filed Taxes:

- Include a "Y" for Yes and an "N" for No.
- If a dependent was claimed on someone's taxes and did not file their own taxes, write "N" for No.

FAFSA:

- Earn to learn strongly encourages all students to complete their FAFSA before attending an Eligibility Appointment. If you are unable to submit your FAFSA in advance of your appointment, please complete the FAFSA4Caster (INSERT LINK) and the FAFSA Official Student Aid Promissory Note.
- Answer the FAFSA portion using your Official Student Aid Report or FAFSA4Caster (see page 5)



Household Information Form

PART I: Fill in the following information for the entire household					
Full Legal Name (Refer to Government Issued Identification)	Age	Relationship to Applicant	Employed (Y/N)	Monthly Salary (\$)	Filed Taxes (Y/N)
1.		Applicant			
2.		*FAFSA PARENT #1 (OR SPOUSE)			
3.		*FAFSA PARENT #2 (IF APPLICABLE)			
4.					
5.					
6.					
7.					
8.					

* For more information please review the Eligibility Appointment Packet Guide (page 2)

PART II: Fill in the following FAFSA information for the applicant	
1. Have you submitted your FAFSA? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> I Don't Know	
2. Have you completed any FAFSA corrections (if applicable)? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> I Don't Know	
3. Expected Family Contribution (EFC) level on Student Aid Report (SAR)**? \$ _____	
4. Are there any other household members that will be utilizing the FAFSA for the current or up coming school year? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> I Don't Know	

*You can submit your FAFSA on October 1.
**The Estimated Family Contribution value can be found on the top right corner of the Official Student Aid Report. If you have not submitted your FAFSA please use the FAFSA4Caster (<https://fafsa.ed.gov/FAFSA/FAFSA4Caster>)

PART III: Fill in the following address information for the entire household	
Applicant Physical Address: Street _____	
City, State _____ Zip _____	
Mailing address if different from Physical Address: Street _____	
City, State _____ Zip _____	

PART IV: Signature		
<i>I, the Earn to Learn applicant, to the best of my ability, attest that the information I have entered on this form is accurate and true for my household.</i>		
Applicant Printed Name _____	Applicant Signature _____	Date _____
Parent/Guardian Printed Name _____ <small>(If applicant is currently under the age of 18)</small>	Parent/Guardian Signature _____	Date _____

For application use Fall 2019 - Spring 2020

Please Note:

All Fields must be answered. Do not leave any blanks. Applicant's name, signature and date are mandatory. If applicant is under 18, parent/guardian's name signature and date are mandatory.



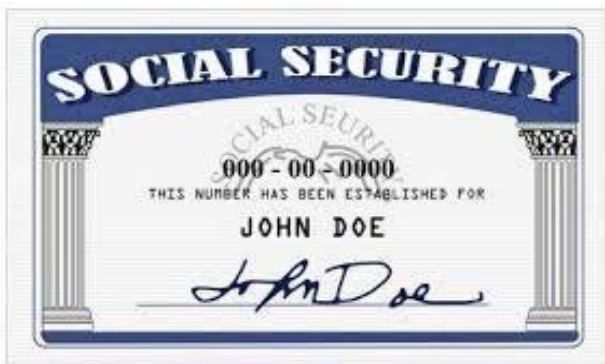
Applicant's State Issued Photo ID and Social Security Card



Accepted forms of ID:

1. State ID
2. Driver License
3. Passport - The passport must list Arizona as "place of birth"

Applicant ID's expiration date must be at least 90 days after Eligibility Appointment



Social Security Card cannot list:

1. Valid for work only with DHS authorization
2. Not valid for employment

If your Social Security Card lists any of the above conditions please contact Earn to Learn Staff for further instructions.



FAFSA Official Student Aid Report (SAR) Promissory Note AND Expected Family Contribution (EFC)

Federal Student Aid FAFSA4CasterHow It Adds Up

The "College Cost Worksheet" includes the estimated amount of federal student aid you may receive provided that you meet the [eligibility criteria](#). But federal student aid is only one source of college funding. The "College Cost Worksheet" lets you enter amounts of other student aid and savings that can go towards your college education. You can also provide the costs of a college you are interested in attending. Click **Calculate** when you're done and we'll tell you if you have enough funds to cover your college costs.

Enter the name of the college you plan to attend. (optional)

How much does the college cost? (Include tuition, room and board, books, and other expenses.)

Visit [College Navigator](#) if you don't know how much your college will cost.

Grants and Scholarships

Grants and Scholarships are funds for college expenses that you do not have to repay.

Federal Pell Grant

State Grants (fill in an amount)

College Grants (fill in an amount)

Scholarships (fill in an amount)

Work-study

Federal Work-study is part-time employment where you can earn funds while enrolled at the school. Students are paid at least the federal minimum wage and the jobs can be on campus or off campus. Not all colleges participate in the Federal Work-study program and funds may be limited.

Federal Work-study (This amount is the national average for work-study)

Student Loans

[Direct Stafford Loans](#) are low-interest loans for undergraduate and graduate students who are enrolled in college at least half-time. Federal student loans are borrowed funds that must be repaid.

Direct Stafford Loan

College Cost You Entered

Total Aid Available

This includes the federal student aid we estimated and any of the other aid you entered.

Difference

Your estimated [EFC](#) is 0.

Additional resources you should consider:

Parents may apply for a [Parent PLUS Loan](#) to help pay their child's education expenses as long as certain eligibility requirements are met. Your parent may be eligible to apply for the amount displayed in the Difference field.

Direct PLUS Loan for Parents (fill in an amount)

Savings is money that you and your parents plan to save for the purpose of contributing to your college expenses.

Savings (fill in an amount)

You should also learn about [federal tax benefits for education](#), including the *American Opportunity Tax Credit (AOTC)*.

Note: FAFSA4Caster provides an estimate of federal aid for one academic year. It is based on the information you entered and certain assumptions like full-time attendance. FAFSA4Caster is not the actual application and is offered to help you understand how you can pay for college. If you are attending college soon and want to receive federal student aid you must complete the [FAFSA](#) and you must reapply each year.

FAFSA Official SAR Promissory Note

If you apply before October 1st, have not completed your FAFSA or have not received your Official Student Aid Report you will need to submit the promissory note which was provided in the ETL Eligibility Appointment Packet.

- Once your FAFSA is complete you are required to submit your Official Student Aid Report.

Expected Family Contribution (EFC) FAFSA4Caster

Utilize this website and the following instructions (or the link to the full guide below) to submit an Expected Family Contribution via the FAFSA4Caster:

<https://fafsa.ed.gov/FAFSA/FAFSA/app/f4cForm>

If you have submitted your FAFSA but have not received your Official Student Aid Report, please bring your Unofficial Student Aid Report that was emailed to you or available to you on your FAFSA account.

Instructions with screenshots can be found here:

<http://earntolearn.org/wp-content/uploads/2018/09/how-to-use-fafsa4caster-guide.pdf>

- 1. Indicate your citizenship and enter student information:** You need to be a U.S. citizen or eligible noncitizen to qualify for federal aid.
- 2. Enter information about yourself and your parents:** Next, you'll enter financial data about yourself and your parents. This includes your parent's marital status, family size, and number of students in college. You'll also report how much income you and your parents earned last year, as well as the worth of any assets your family might have (the FAFSA4caster will assume you and your parents asset amount, the FAFSA4caster will allow to adjust the assumed assets by checking a box).
- 3. Calculate your EFC:** Once you enter the required information, the FAFSA4caster will immediately predict your financial aid eligibility for the Federal Pell Grant, Federal Work Study and Direct Safford Loan. To receive your EFC, you will need to click on the Blue 'Calculate' Button. NOTE: Leave all blank fields empty
- 4. Print EFC calculation Page:** When you click the blue 'Calculate' button, your estimated EFC will be shown, please click the white 'Print this Page' button. The printed page is the document that will need to be provided at your ETL Eligibility Appointment, along with a signed SAR Promissory Note.



FAFSA Official Student Aid Report

Federal Student Aid
OFFICE OF U.S. DEPARTMENT OF EDUCATION

PROUD SPONSOR OF
THE AMERICAN STUDENT

STUDENT AID REPORT 2019-2020



HTTPS://FAFSA.GOV

OMB No. 1845-0001

APRIL 22, 2019

DATA RELEASE NUMBER (DRN): 9755

000001C001

F 211 1920

EXPECTED FAMILY CONTRIBUTION (EFC): 000000 *C

JOHN SMITH
742 EVERGREEN TERRACE
SPRINGFIELD OH 45565

Dear JOHN SMITH,

Your Student Aid Report (SAR) summarizes the information you submitted on your 2019-2020 Free Application for Federal Student Aid (FAFSA).

Application Status (review the checked boxes)

- Your FAFSA appears to be complete. Review the data on pages 3-10 of your SAR and make corrections or updates if necessary. The school(s) listed on your FAFSA will receive your information.
- Your FAFSA has been selected for verification. Verification is a process where your school confirms the data you reported on your FAFSA. Your school has the authority to contact you for documentation that supports income and other information that you reported on your FAFSA.

Federal Student Aid Eligibility (review the checked boxes)

The data submitted on your FAFSA is used to calculate your Expected Family Contribution (EFC), which is 000000.

The EFC is not the amount of money that your family must provide. Rather, you should think of the EFC as an index that colleges use to determine how much financial aid you would receive if you were to attend their school. Financial aid may include grants (free funds that do not have to be repaid), work-study (paid part-time employment), and/or low-interest loans (borrowed funds that must be repaid). Please note that your EFC is subject to change if you update or correct your FAFSA.

Your financial aid package could also include other federal, state, or institutional grants and scholarships, and/or a work-study award. Your school's financial aid office will advise you of the specific types and amounts of student aid you are eligible to receive. For more information about the EFC, grants, loans, work-study, scholarships and other sources of aid, go to StudentAid.gov.

- Based on your EFC it appears that you may be eligible for a Federal Pell Grant of up to \$6095, provided you have not met or exceeded the lifetime limit established for the Federal Pell Grant program. You may also be eligible for other grants, work-study opportunities, and low-interest student loans.
- We sent your information to other federal agencies to verify your eligibility for federal student aid and there appears to be an issue with the information provided on your application. Review the checklist on page 3 for instructions on how to resolve these issues.

You should keep this SAR for your records!

R5EN000001999

PAGE 1 OF 10



0123456789TSM01

Student Aid Report (SAR)

The Student Aid Report (SAR) is generated as a result of your FAFSA and is a paper or electronic document that gives you some basic information about your eligibility for federal student aid. **Your FAFSA should be processed within 2-5 days after you submit it.**

- Earn to Learn will require your full Official SAR, which will be sent to you via postal mail 7-10 business days after your FAFSA has been processed.
- If you have completed your FAFSA and still have not received your Official SAR, you can bring your Unofficial SAR that is generated once your FAFSA is processed.

The Free Application for Federal Student Aid (FAFSA) opens October 1st

Resources to assist in your FAFSA completion (please note you should never pay to fill out your FAFSA):

- Where to Complete your FAFSA: <https://fafsa.ed.gov/>
- FAFSA Overview Video: <https://www.youtube.com/watch?v=gUis5lityCQ>

How to Access your SAR

- You will receive your Official FAFSA SAR through mail (7-10 business days after FAFSA has been processed).
- For more information on the SAR please visit: [How and When Will I get my SAR?](#)

Who is my FAFSA Parent?

If you are under the age of 24 you must define your FAFSA parent for this process: If your parents are married and living together, your FAFSA parent is the parent who will sign your FAFSA's form. If your parents are divorced or separated and not living together, your FAFSA parent is the parent with whom you lived with more over the last 12 months. If (and only if) you have been legally adopted, your FAFSA parent is the person who adopted you.



Federal Tax Returns- Form 1040, 1040A or 1040 EZ

Federal Tax Returns will be requested for you (if you filed), your spouse (if applicable) and your FAFSA parent* if you are under 24 years of age for who filed taxes for the most recent tax year.

Review the following information on your Tax Returns:

1. Name(s):

- If you, your spouse (if applicable) or your FAFSA parent/parents full name is not consistent with the rest of documents, please reach out to your Success Coach.

2. Exceptions Section:

- If a minor listed on Household Information Form was not claimed as dependent, please reach out to your Success Coach.
- If a household member was claimed as dependent but is not longer part of the household, please reach out to your Success Coach.

3. Income Section:

- Review the "Total Income" line and ensure that you are eligible for this scholarship based on your household size/income: www.earntolearn.org/eligibility
- If additional income is reported Earn to Learn staff will request clarification and additional documentation may be required.

4. Schedule C or EZ (listed on page 2):

- Required only if business related income is reported on taxes.

*Who is my FAFSA Parent?

If you are under the age of 24 you must define your FAFSA parent for this process: If your parents are married and living together, your FAFSA parent is the parent who will sign your FAFSA's form. If your parents are divorced or separated and not living together, your FAFSA parent is the parent with whom you lived with more over the last 12 months. If (and only if) you have been legally adopted, your FAFSA parent is the person who adopted you.

The image shows a portion of the 2017 Form 1040. Three red boxes are placed over the form to indicate key areas for review:

- Box 1:** Located at the top left, it highlights the filer's name and social security number information.
- Box 2:** Located in the middle left, it highlights the 'Exemptions' section, specifically the dependent information table.
- Box 3:** Located in the lower middle, it highlights the 'Income' section, specifically the table for 'Other income' (lines 20a and 21).



Alternative Documents if Federal Taxes Not Filed

If you, your spouse (if applicable) or your FAFSA parent/parents (if applicable) did not submit taxes:

We will require a No Tax Affidavit (included in Eligibility Appointment Packet) and **ALL** of the Alternative Documents that pertain to your household.

If you, your spouse (if applicable) or your FAFSA parent/parents (if applicable) did not submit taxes you will also need to collect and submit a IRS Verification of Non-filing Letter for your FAFSA Application. This document is not

required for your Earn to Learn application however, you will need it when you start at university, follow instructions here on how to request this document: <https://www.irs.gov/individuals/tax-return-transcript-types-and-ways-to-order-them>

Scenario	Alternative Documents
Working household member does not receive W-2's from their employer.	We can accept two consecutive paystubs from all employed household members. (Refer to Page 2 ###)
Working household member does not receive W-2's or paystubs from their employer.	Employment Verification Letter can be provided instead. Employment Verification Letter is <u>not applicable to business owners</u> . Employment Verification Letter must include: <ol style="list-style-type: none"> 1. Employee's position 2. Employee's hourly rate or yearly income 3. Number of hours that the employee works per week 4. Frequency of payroll 5. Supervisor's name and signature 6. Date – must be dated within 30 days of the Eligibility Appointment 7. Company Name (if applicable)
No one is currently employed but the household does receive benefits	We will need to collect recent (dated in most recent year or month) award letters for the following: <ul style="list-style-type: none"> • Unemployment • Social Security (Disability, Retirement, Supplemental, or Survivors) • Veterans • Child Support • Alimony • Temporary Assistance for Needy Families (TANF)
Working household member owns a business but did not file taxes.	We will need to collect a recent (dated within the last 30 days) Profit and Loss for the business. If the company cannot provide this statement we can provide further instructions/documentation, reach out to your Success Coach for assistance.
Another unique scenario.	We know each household is special and unique if your household does not fit into any of the above described scenarios please reach out to your Success Coach and they can assist you in completing your application.

Definición del hogar para la aplicación de Earn to Learn

Lea a continuación para ayudarle a determinar quiénes forman parte del hogar (para la aplicación de ETL):

- Si usted es un **estudiante que depende de sus padres**, usted necesitará incluirse, su padre (s) tutor (s)/padrastró (s) * y todos los dependientes (incluyendo a los menores), aunque no vivan con usted, pero que recibieron más de la mitad del apoyo económico de su padre(s) el año pasado.
- Si usted es un **estudiante independiente** ** usted se incluirá, su cónyuge (si está casado), así como cualquier dependiente (menores incluidos), aun si no viven con usted), pero que recibieron más de la mitad de su apoyo económico el año pasado.

Ingreso del hogar:

- Si usted es un estudiante dependiente, el ingreso total de su hogar incluirá su ingreso (del solicitante) y el ingreso de su (s) padre (s), o tutor (es), o padrastró *.
- Si es un estudiante independiente **, el ingreso total de su hogar incluirá su ingreso (del solicitante) y, si está casado, el ingreso de su cónyuge.
- *Padre(s) tutor(s)/ padrastró(s)?

Si usted es menor de 24 años, deberá incluir a su padre(s) tutor(s)/padrastró(s) en su formulario de información del hogar (HHF): si sus padres están casados y viviendo juntos, usted incluirá ambos en el HHF. Si sus padres están divorciados o separados y no viven juntos, sólo incluya al padre/madre con el que vivió más tiempo en los últimos 12 meses. Si usted ha sido legalmente adoptado, usted incluiría a la persona(s) que lo adoptaron.

**¿Soy un estudiante independiente?

De acuerdo a ETL/FAFSA, los siguientes son ejemplos de un estudiante independiente:

- Mayor de 24 años
- Casado
- Veterano de las fuerzas armadas de Estados Unidos
- Que tenga dependientes/hijos que reciban más de la mitad de su apoyo económico
- Si sus padres han fallecido (ambos)
- Que esta, o ha estado, en un programa de adopción
- Que este bajo la custodia del Estado





Formulario de información del hogar (HHF)



Household Information Form

PART I: Fill in the following information for the entire household

Full Legal Name (Refer to Government Issued Identification)	Age	Relationship to Applicant	Employed (Y/N)	Monthly Salary (\$)	Filed Taxes (Y/N)
1.		Applicant			
2.		*FAFSA PARENT #1 OR SPOUSE			
3.		*FAFSA PARENT #2 (IF APPLICABLE)			
4.					
5.					
6.					
7.					
8.					

* For more information please review the Eligibility Appointment Packet Guide (page 2)

PART II: Fill in the following FAFSA Information for the applicant

- Have you submitted your FAFSA? Yes No I Don't Know
- Have you completed any FAFSA corrections (if applicable)? Yes No I Don't Know
- Expected Family Contribution (EFC) level on Student Aid Report (SAR)**? \$ _____
- Are there any other household members that will be utilizing the FAFSA for the current or up coming school year? Yes No I Don't Know

*You can submit your FAFSA on October 1.
**The Estimated Family Contribution value can be found on the top right corner of the Official Student Aid Report. If you have not submitted your FAFSA please use the FAFSA4Caster (<https://fbsa.ed.gov/FAFSA/FAFSA4Caster>)

PART III: Fill in the following address information for the entire household

Applicant Physical Address: Street _____
 City, State _____ Zip _____

Mailing address if different from Physical Address: Street _____
 City, State _____ Zip _____

PART IV: Signature

I, the Earn to Learn applicant, to the best of my ability, attest that the information I have entered on this form is accurate and true for my household.

Applicant Printed Name _____ Applicant Signature _____ Date _____

Parent/Guardian Printed Name _____ Parent/Guardian Signature _____ Date _____
(If applicant is currently under the age of 18)

For application use Fall 2019 - Spring 2020

Nombre legal:

- Para el solicitante: el nombre legal completo debe ser escrito como se muestra en la tarjeta de seguro social
- Miembros adicionales del hogar: los nombres completos deben ser escritos como se muestra en los impuestos (si aplica para los padres/tutores y/o dependientes), tarjeta de seguro social o identificación oficial.
- Incluir su segundo apellido (si aplica)

Relación con el solicitante:

Si el solicitante es considerado como un estudiante dependiente (de acuerdo a al pagina 1), deberá incluir en línea 2 del HHF al padre/madre reportado en el FAFSA. Si tienen dos padres, deberá incluir al segundo padre reportado en el FAFSA en la línea 3. Si sólo hay1 padre reportado en el FAFSA, el solicitante puede usar la línea 3 del HHF para cualquier otro miembro de la familia. Por ejemplo: para una familia de 4 personas (solicitante, mamá, hermana y hermano.)

Si el solicitante es considerado como un estudiante independiente (de acuerdo a al pagina 1), no necesitara incluir a ningún padre. El solicitante puede utilizar la línea 2 y 3 del HHF para cualquier otros miembro del hogar. Por ejemplo: para una familia de 3 personas (solicitante, cónyuge e hijo)

1. Jane Doe	Applicant
2. Susie Doe	Mother <small>*FAFSA PARENT #1 (If Applicable)</small>
3. John Doe	Brother <small>*FAFSA PARENT #2 (If Applicable)</small>
4. Maria Doe	Sister

1. Jane Doe	Applicant
2. John Doe	Husband/Spouse <small>*FAFSA PARENT #1 (If Applicable)</small>
3. Juan Doe	Son <small>*FAFSA PARENT #2 (If Applicable)</small>

Salario mensual:

- Los ingresos reportados son los ingresos brutos (antes de impuestos)
- Si alguien no está trabajando actualmente, escriba "0" (menores de edad incluidos)

Impuestos

- Responda "Y" para sí y una "N" para no.
- Si un dependiente (mayor de edad) se reclamo en los impuestos de alguien mas pero no reporto sus propios impuestos, escriba "N" por no.

FAFSA:

- ETL invita a todos los estudiantes a completar su FAFSA antes de asistir a una cita de elegibilidad. Si usted no puede completar su FAFSA antes de su cita, favor de completar el FAFSA4Caster y la nota promisoría llamada "FAFSA Official Student Aid Promissory Note"
- Responda la sección de FAFSA usando la información que se incluye en su SAR (Student Aid Report) o su FAFSA4Caster (vea la página 5)

NOTA:

Todos los campos deben ser contestados. Nombre del solicitante, firma y fecha son campos obligatorios. Si el solicitante es menor de 18 años, el nombre del padre/tutor así como la firma y fecha son obligatorios

Identificación oficial y tarjeta de Seguro Social del solicitante

Identificaciones aceptable son:

1. Identificación del Estado
2. Licencia de conducir
1. Pasaporte: siempre y cuando el lugar del "del nacimiento" sea Arizona

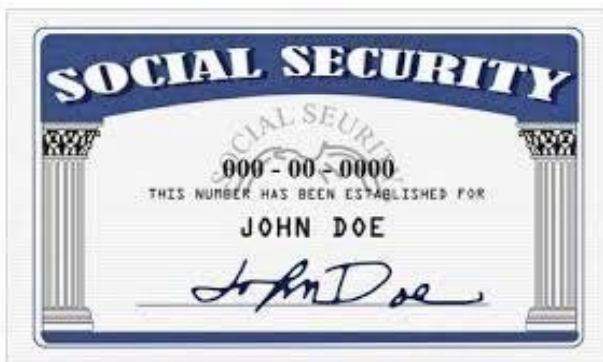
La fecha de vencimiento del ID debe ser por lo menos 90 días después de la cita de elegibilidad



La tarjeta de Seguro Social NO puede enumerar ninguno de lo siguiente:

1. Valid for work only with DHS authorization
2. Not valid for employment

Si su tarjeta de seguro social incluye alguna de las condiciones mencionadas, comuníquese con el personal de ETL para recibir más instrucciones.





Nota promisorio para el reporte Oficial de FAFSA SAR y Contribución Familiar Estimada (EFC)

Federal Student Aid FAFSA4casterHow It Adds Up

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Enter the name of the college you plan to attend. (optional)

How much does the college cost? (Include tuition, room and board, books, and other expenses.)

Visit [College Navigator](#) if you don't know how much your college will cost.

Grants and Scholarships

Grants and Scholarships are funds for college expenses that you do not have to repay.

Federal Pell Grant

State Grants (fill in an amount)

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Student Loans

[Direct Stafford Loans](#) are low-interest loans for undergraduate and graduate students who are enrolled in college at least half-time. Federal student loans are borrowed funds that must be repaid.

Direct Stafford Loan

College Cost You Entered

Total Aid Available
This includes the federal student aid we estimated and any of the other aid you entered.

Difference

Your estimated [EFC](#) is 0.

Additional resources you should consider:

Parents may apply for a [Parent PLUS Loan](#) to help pay their child's education expenses as long as certain eligibility requirements are met. Your parent may be eligible to apply for the amount displayed in the Difference field.

Direct PLUS Loan for Parents (fill in an amount)

Savings is money that you and your parents plan to save for the purpose of contributing to your college expenses.

Savings (fill in an amount)

You should also learn about [federal tax benefits for education](#), including the [American Opportunity Tax Credit \(AOTC\)](#).

Note: FAFSA4caster provides an estimate of federal aid for one academic year. It is based on the information you entered and certain assumptions like full-time attendance. FAFSA4caster is not the actual application and is offered to help you understand how you can pay for college. If you are attending college soon and want to receive federal student aid you must complete the [FAFSA](#) and you must reapply each year.

Nota promisorio para el reporte Oficial de FAFSA SAR

Si usted aplica antes del 1 de Octubre, o no ha completado su FAFSA, deberá firmar una nota promisorio para el reporte SAR que se incluye en los documentos para la cita de elegibilidad de ETL.

- Una vez que su FAFSA sea completada, usted deberá presentar su informe oficial de ayuda estudiantil (Student Aid Report- SAR).

Contribución Familiar Estimada (EFC) FAFSA4Caster

Utilice este sitio web y las siguientes instrucciones para calcular la contribución familiar estimada a través de la FAFSA4Caster:

<https://fafsa.ed.gov/FAFSA/FAFSA/app/f4cForm>

Las instrucciones con "screenshots" se pueden encontrar aquí:

<http://earn2learn.org/wp-content/uploads/2018/09/how-to-use-fafsa4caster-guide.pdf>

Si ha completado su formulario de FAFSA pero no ha recibido su Informe oficial, traiga su Informe no oficial de ayuda estudiantil que se le envió por correo electrónico o que está disponible para usted en su cuenta de FAFSA.

- Indique su ciudadanía e ingrese la información del estudiante:** usted necesita ser ciudadano de los Estados Unidos o no-ciudadano elegible para calificar para ayuda federal.
- Ingrese información sobre usted y sus padres:** a continuación, ingresará datos financieros sobre usted y sus padres. Esto incluye el estado civil de sus padres, número de familiares, y el número de estudiantes en la Universidad. También reportará cuántos ingresos usted y sus padres obtuvieron el año pasado, así como el valor de cualquier activo que su familia pudiera tener (el FAFSA4caster calculará la cantidad de activos de usted y sus padres, sin embargo, FAFSA4caster le permitirá ajustar los activos al marcar la casilla).
- Calcule su EFC:** una vez que usted ingrese la información requerida, el FAFSA4caster inmediatamente pronosticará su elegibilidad para la ayuda financiera para el Federal Pell Grant, el estudio federal de trabajo y el préstamo directo de Stanford. Para recibir su EFC, usted tendrá que hacer clic en el botón azul ' calcular '. Nota: deje todos los campos en blanco vacíos
- Imprimir la página de cálculo EFC:** cuando haga clic en el botón azul "calcular" se mostrará su EFC estimado, haga clic en el botón blanco ' Imprimir esta página '. La página impresa es el documento que tendrá que ser proporcionado en su cita de elegibilidad de ETL, junto con la nota promisorio para el SAR.



Reporte de ayuda estudiantil (SAR)

Federal Student Aid
AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION

PROUD SPONSOR OF
THE AMERICAN COLLEGE

STUDENT AID REPORT
2019-2020



HTTPS://FAFSA.GOV

OMB No. 1845-0001

APRIL 22, 2019

DATA RELEASE NUMBER (DRN): 9755
EXPECTED FAMILY CONTRIBUTION (EFC): 000000*0

000001C001

F 2 11 1920

JOHN SMITH
742 EVERGREEN TERRACE
SPRINGFIELD OH 45555

Dear JOHN SMITH,

Your Student Aid Report (SAR) summarizes the information you submitted on your 2019-2020 Free Application for Federal Student Aid (FAFSA).

Application Status (review the checked boxes)

- Your FAFSA appears to be complete. Review the data on pages 3-10 of your SAR and make corrections or updates if necessary. The school(s) listed on your FAFSA will receive your information.
- Your FAFSA has been selected for verification. Verification is a process where your school confirms the data you reported on your FAFSA. Your school has the authority to contact you for documentation that supports income and other information that you reported on your FAFSA.

Federal Student Aid Eligibility (review the checked boxes)

The data submitted on your FAFSA is used to calculate your Expected Family Contribution (EFC), which is 000000.

The EFC is not the amount of money that your family must provide. Rather, you should think of the EFC as an index that colleges use to determine how much financial aid you would receive if you were to attend their school. Financial aid may include grants (free funds that do not have to be repaid), work-study (paid part-time employment), and/or low-interest loans (borrowed funds that must be repaid). Please note that your EFC is subject to change if you update or correct your FAFSA.

Your financial aid package could also include other federal, state, or institutional grants and scholarships, and/or a work-study award. Your school's financial aid office will advise you of the specific types and amounts of student aid you are eligible to receive. For more information about the EFC, grants, loans, work-study, scholarships and other sources of aid, go to StudentAid.gov.

- Based on your EFC it appears that you may be eligible for a Federal Pell Grant of up to \$6095, provided you have not met or exceeded the lifetime limit established for the Federal Pell Grant program. You may also be eligible for other grants, work-study opportunities, and low-interest student loans.
- We sent your information to other federal agencies to verify your eligibility for federal student aid and there appears to be an issue with the information provided on your application. Review the checklist on page 3 for instructions on how to resolve these issues.

You should keep this SAR for your records!

R5EN000001999

PAGE 1 OF 10



012345678910SM01

Informe de Ayuda Estudiantil (SAR)

El Informe de Ayuda Estudiantil (SAR) se genera como resultado de su FAFSA y es un documento electrónico o en papel que le brinda información básica sobre la elegibilidad para recibir ayuda federal para estudiantes. Su FAFSA debe procesarse dentro de los 2 a 5 días posteriores a la presentación de su solicitud.

- Earn to Learn requerirá su SAR oficial completo, que se le enviará por correo postal de 7 a 10 días hábiles después de que su FAFSA haya sido procesada.
- Si ha completado su FAFSA y aún no ha recibido su SAR oficial, puede traer su SAR no oficial que se genera una vez que se procesa su FAFSA

La Solicitud Gratuita de Ayuda Federal para Estudiantes (FAFSA) se abre el 1 de octubre

Recursos de ayuda para completar su FAFSA (tenga en cuenta que nunca debe pagar para completar su FAFSA):

- Para completar su FAFSA : <https://fafsa.ed.gov/>
- Video de información general de la FAFSA : <https://www.youtube.com/watch?v=gUis5lityCQ>

Cómo acceder a su SAR

- Recibirá su SAR oficial de FAFSA por correo (7-10 días hábiles después de que se haya procesado su FAFSA).
- Para obtener más información sobre el SAR, visite: ¿Cómo y cuándo obtendré mi SAR?

¿Quién es considerado mi padre por FAFSA?

Si tiene menos de 24 años, debe definir a su padre según FAFSA para este proceso: Si sus padres están casados y viven juntos, su padre FAFSA es el padre que firmará el formulario de FAFSA. Si sus padres están divorciados o separados y no viven juntos, su padre FAFSA es el padre con el que vivió más tiempo en los últimos 12 meses. Si ha sido adoptado legalmente, su padre FAFSA será la persona que lo adoptó.



Copia de Impuestos Federales

Se solicitarán copias de los impuestos federales de usted (si presentó la solicitud), de su cónyuge (si es aplicable) y del padre que puso en su FAFSA * si tiene menos de 24 años de edad y no presentó impuestos para el año fiscal más reciente.

Revise la siguiente información en sus declaraciones de impuestos:

1. Nombre (s):

- Si usted, su cónyuge (si aplica) o el nombre completo de los padre o padres FAFSA no coinciden con el resto de los documentos, comuníquese con el personal de Earn to Learn.

2. Sección de excepciones:

- Si un menor incluido en el formulario de información del hogar no fue reclamado como dependiente en sus impuestos, comuníquese con el personal de Earn to Learn.
- Si un miembro de la familia fue reclamado como dependiente pero ya no forma parte de la familia, por favor comuníquese con el personal de Earn to Learn.

3. Sección de ingresos:

- Revise la línea de "Ingresos totales" y asegúrese de ser elegible para esta beca según el tamaño / ingreso de su hogar: www.earntolearn.org/eligibility
- Si se reportan ingresos adicionales, el personal de Earn to Learn solicitará una aclaración y es posible que se requiera documentación adicional.

4. "Schedule C o EZ" (listado en la página 2):

- Se requerirá únicamente si los ingresos que se reportan en los impuestos son en relación a un negocio.

* ¿Quiénes se les consideran mis padres cuando lleno el FAFSA?

Si usted es menor de 24 años de edad debe definir a su padre en el FAFSA como sigue: si sus padres están casados y viviendo juntos, su padre FAFSA es el padre que firmará el formulario de FAFSA. Si sus padres están divorciados o separados y no viven juntos, su padre FAFSA es el padre con el que usted vivió más tiempo en los últimos 12 meses. Si usted ha sido adoptado legalmente, su padre FAFSA es la persona que lo adoptó

1 Filing Status: 1 Single, 2 Married filing jointly, 3 Married filing separately, 4 Head of household, 5 Qualifying widow(er).

2 Exemptions: a Yourself, b Spouse, c Dependents (1-6), d Total number of exemptions claimed.

3 Adjusted Gross Income: 23 Educator expenses, 24 Certain business expenses, 25 Health savings account deduction, 26 Moving expenses, 27 Deductible part of self-employment tax, 28 Self-employed SEP, SIMPLE, and qualified plans, 29 Self-employed health insurance deduction, 30 Penalty on early withdrawal of savings, 31a Alimony paid, 32 IRA deduction, 33 Student loan interest deduction, 34 Tuition and fees, 35 Domestic production activities deduction, 36 Add lines 23 through 35, 37 Subtract line 36 from line 22.



Documentos adicionales (si no se reportaron impuestos)

Si usted, su conyugue o su FAFSA padre (si aplica) no reportaron impuestos:

Necesitaran firma la nota jurada llamada “No-Tax Affidavit” (incluida en el los papeles de elegibilidad), así como proporcionar todos los documentos que les apliquen

Si usted, su cónyuge, o su FAFSA padre (si aplica) no reportaron impuestos, también necesitaran coleccionar y proporcionar el documento llamado IRS Verification of Non-filing Letter. Este documento no se necesitará para la aplicación de ETL, pero usted lo necesitará cuando inicie la Universidad.

Este link le proporcionara instrucciones de cómo solicitar este documento: <https://www.irs.gov/individuals/tax-return-transcript-types-and-ways-to-order-them>

Escenario	Documentos adicionales
Los miembros de hogar no recibe la forma W-2	Podemos aceptar dos talones de pago (consecutivos) para todos los miembros del hogar que se encuentren empleados (ir a la pagina 2 ###)
Los miembros de hogar no recibe la forma W-2 o talones de pago	La carta de verificación del empleo puede ser proporcionada en su lugar (no aplica para propietarios de negocios). Esta carta debe incluir: <ol style="list-style-type: none"> 1. Puesto del empleado 2. Honorarios o ingreso anual 3. Número de horas que el empleado trabaja por semana 4. Frecuencia de la nómina 5. Nombre y firma del supervisor 6. Fecha: debe ser fechado dentro de los 30 días de la cita de elegibilidad 7. Nombre de la empresa (si corresponde)
Actualmente nadie está empleado, pero por lo menos un miembro del hogar recibe ingresos por beneficios	Deberá proporcionar la carta de aprobación (del año o mes mas reciente) para los siguientes beneficios: <ul style="list-style-type: none"> • Desempleo • Seguro Social (incapacidad, jubilación, suplementaria, o sobrevivientes) • Veteranos • Manutención infantil • Pensión alimenticia • Asistencia temporal para familias necesitadas (TANF)
Si los miembros del hogar trabajan, son dueños de un negocio pero no reportaron impuestos	Necesitaremos el reporte de pérdidas y ganancias de los últimos 30 días del negocio. Si usted no puede proporcionar esta información para su negocio, comuníquese con el personal de ETL, podremos proporcionarle instrucciones de como obtenerlo
Cualquier otro escenario	Sabemos que cada familia es especial y única. Si su hogar no encaja en cualquiera de los escenarios descritos anteriormente, favor de comunicarse con el personal de ETL. Ellos le pueden ayudar a completar su solicitud.